

April 04, 2025

To,

The BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001	The National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra - Kurla Complex, Bandra (East), Mumbai – 400 051
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**Subject: Compliance Certificate in terms of Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Please find enclosed the Compliance Certificate dated April 04, 2025, for the financial year ended March 31, 2025, issued by Ms. Rajashree Santhanam, Practising Company Secretary, in terms of Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the above on record.

Thanking you,

**For Veritas Finance Limited**  
**(Formerly known as Veritas Finance Private Limited)**

**V. Aruna**  
**Company Secretary & Compliance officer**  
**M. No. A60078**

**Veritas Finance Limited**

*(formerly known as Veritas Finance Private Limited)*

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,  
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.

Tel: 044 46150011; web: [www.veritasfin.in](http://www.veritasfin.in); email: [corporate@veritasfin.in](mailto:corporate@veritasfin.in)

CIN: U65923TN2015PLC100328

**RAJASHREE SANTHANAM**  
**Practising Company Secretary**  
**B-1102 Metrozone, 44 Pillaiyar Koil Street, Anna Nagar, Chennai 600040**  
**Phone: +91 95001 75971 / E-mail: [rajashrees66@gmail.com](mailto:rajashrees66@gmail.com)**

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To,  
Veritas Finance Limited  
SKCL Central Square 1, South and North Wing  
7th Floor, Unit # C28 - C35, CIPET Road  
Thiru Vi Ka Industrial Estate, Guindy  
**Chennai – 600032.**

Dear Sir,

**Certificate under Regulation 40(9) read with Regulation 61(4) of the SEBI  
(Listing Obligations and Disclosure Requirements) Regulations, 2015  
for the Financial Year ended March 31, 2025**

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I have examined all Debenture/Bond Transfer Deeds, Registers, files and other documents relating to Veritas Finance Limited (CIN:U65923TN2015PLC100328), having Registered Office at SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35, CIPET Road, Thiru Vi Ka Industrial Estate, Guindy, Chennai – 600032, Tamil Nadu maintained by M/s. KFin Technologies Limited, Selenium Building, Tower B, Plot No.31 & 32, Financial District, Nanakramguda, Serliligampally, Hyderabad, Rangareddi, Telangana 500032, pertaining to transfer of Listed Debt securities of the Company for the period from April 01, 2024 to March 31, 2025 for the purpose of issuing a Certificate as per Regulation 40 (9) of the Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 and any amendments thereto, by Veritas Finance Limited with BSE Limited and National Stock Exchange of India Limited. Based on the information provided by the Company, the Company had and has issued the listed debt securities only in dematerialized form and accordingly I hereby certify that during the financial year ended March 31, 2025 (a) the Company has not received any request for transfer or transmission in physical mode and was not required to issue any debenture certificates in physical form during the period; (b) sub-division, consolidation, renewal, exchange of securities certificate or endorsement of calls/allotment monies is not applicable to the Company.

  


**RAJASHREE SANTHANAM**  
**PRACTISING COMPANY SECRETARY**  
**M. NO : F-10367**  
**COP : 10096**  
**UDIN NO: F010367G000023589**

Date : 4<sup>th</sup> April 2025  
Place : Chennai