

April 03, 2025

To

The BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001	The National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra - Kurla Complex, Bandra (East), Mumbai – 400 051
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Ref: Scrip Code: 974008, 975275, 975566, 975567, 975568, 975779, 976170, 976171, 976435, 976436

Sub: Reporting under Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and under Chapter VIII of SEBI Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, regarding specifications related to International Securities Identification Number (ISIN) for private placement of debt securities

Dear Sir / Madam,

Pursuant to Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and under Chapter VIII of SEBI Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, regarding specifications related to International Securities Identification Number (ISIN) for private placement of debt securities, including amendments, if any, we hereby submit the half-yearly statement for the half-year ended March 31, 2025, in the enclosed format as specified by the Board from time to time.

We request you to kindly take the same on record.

Thanking You,

**For Veritas Finance Limited,
Formerly known as Veritas Finance Private Limited**

V. Aruna
Company Secretary & Compliance officer
M. No.: A60078

ISIN Details of Listed Debt Securities of Veritas Finance Limited as on March 31, 2025

Name of the Debenture Trustee: The Catalyst Trusteeship Service Ltd and Axis Trustee Services Limited

Sr. No.	Name of the Issuer	ISIN	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Coupon Payment Frequency	Embedded Option if any (Subject to business day convention)		Amount Issued (per ISIN) (Rs. in Crores)	Amount Outstanding (Rs. in Crores)
								Put Option Details	Call Option Details		
1.	Veritas Finance Limited	INE448U07208	Listed	23-06-22	23-06-28	10.35%	Half-yearly	23-06-26	23-06-26	150	150
2.		INE448U07216	Listed	26-12-23	25-06-27	9.75%	Monthly	NA	NA	55	41.25
3.		INE448U07224	Listed	28-03-24	28-07-25	9.75%	Quarterly	NA	NA	25	25
4.		INE448U07232	Listed	28-03-24	28-03-28	9.75%	Quarterly	NA	NA	25	25
5.		INE448U07240	Listed	28-03-24	28-11-26	9.75%	Quarterly	NA	NA	25	25
6.		INE448U07257	Listed	27-06-24	27-06-28	9.80%	Monthly	NA	NA	100	100
7.		INE448U07265	Listed	13-11-24	13-11-28	9.75%	Quarterly	NA	NA	50	50
8.		INE448U07273	Listed	13-11-24	13-11-27	9.65%	Quarterly	NA	NA	50	50
9.		INE448U07299	Listed	21-02-25	21-02-29	9.75%	Quarterly	NA	NA	50	50
10.		INE448U07281	Listed	21-02-25	21-02-28	9.65%	Quarterly	NA	NA	50	50

**For Veritas Finance Limited,
 (Formerly known as Veritas Finance Private Limited)**

V. Aruna
Company Secretary & Compliance officer
M. No.: A60078

Veritas Finance Limited

(formerly known as Veritas Finance Private Limited)

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,
 CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.

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CIN: U65923TN2015PLC100328