

08th October 2021

To,

Assistant General Manager,
Bombay Stock Exchange,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Sub: Intimation to the stock exchange under regulation 50 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"),

Ref: Scrip Code: 958682, 958946, 959740, 959842, 959871, 959966, 960061, 960186, 960434, 973312

Dear Sir/ Madam,

In terms of the provisions of regulation 50 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), we hereby intimate that, we have allotted the following Equity shares on 07th October 2021 as given below:

S. No	Name of the Allottee	Nature of allotment	Face Value (Rs.)	Number
1.	Norwest Venture Partners X- Mauritius	Equity	10	56,06,061
2.	Kedaara Capital Fund II LLP	Equity	10	56,06,061
3.	Growth Catalyst Partners LLC	Equity	10	11,21,212
4.	Evolve India Fund III Ltd	Equity	10	9,10,224
5.	Caspian Impact Investment Adviser Private Limited	Equity	10	90,909
	Total			1,33,34,467

Consequent to the above, the Capital Structure of the Company stands revised as below:

Authorized Share Capital			Paid Up Share Capital			
			Prior to the Issue		Post the Issue	
	No.	Amt. (Rs.)	No.	Amt. (Rs.)	No.	Amt. (Rs.)
Equity Shares	6,49,80,000	64,98,00,000	4,71,80,752	35,21,18,824	6,05,15,219	48,54,63,494
CCPS	5,80,58,816	65,02,00,000	5,80,58,249	65,01,91,495	5,80,58,249	65,01,91,495
Total	12,30,38,816	130,00,00,000	10,52,39,001	100,23,10,319	11,85,73,468	113,56,54,989

Thanking You.

For Veritas Finance Private Limited



N. A. Madhavi

Company Secretary & Compliance Officer

Veritas Finance Private Limited

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