

February 08, 2022

To

<b>BSE Limited</b> 1st Floor, New Trade Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001  Kind attention: Listing Compliance Department	<b>Catalyst Trusteeship Limited ("Debenture          Trustee")</b> Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400098  Kind attention: Compliance Department
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**Sub: Prior Intimation under Regulation 50 & 51 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 and Regulation 15 of SEBI (Issue and Listing of Non-convertible securities) Regulations, 2021, on exercise of call option for the listed non-convertible debentures**

**Ref: Information Memorandum for issue of Debentures on a private placement basis dated March 21, 2019, and Debenture Trust Deed (DTD) dated March 21, 2019, in respect of issuance of Non-Convertible Debentures (NCDs) bearing ISIN INE448U07141 Scrip Code: 958682**

Dear Sir / Madam,

With reference to the above, we would like to inform that pursuant to the terms of issue of privately placed debentures, Veritas Finance Private Limited, (the Company), has the option to exercise call option with a notice period of at least 15 days prior to the call option date, being, March 28, 2022. We hereby inform you that we will exercise the call option on March 28, 2022 (Monday) and redeem the NCDs fully at face value by repaying the entire amount dues (both principal and interest) to the NCD holders. The record date will be fixed 15 days prior to the call option date (i.e., on March 12, 2022). The record date will be intimated separately in due course.

ISIN	Security Description	Listed on	Purpose
INE448U07141	Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures	April 03, 2019	Redemption of the debentures by payment of principal and semi-annual interest on March 28, 2022, pursuant to the exercise of a call option by the Company.

We request you to take on record of the same.

Yours Sincerely,

For Veritas Finance Private Limited

V. AD

V. Aruna  
 Company Secretary and Compliance Officer

