



VERITAS FINANCE PRIVATE LIMITED
CIN: U65923TN2015PTC100328
SKCL CENTRAL SQUARE 1, SOUTH WING,
1ST FLOOR, UNIT C#28-35, CIPET ROAD,
THIRU VI KA INDUSTRIAL ESTATE,
GUINDY, CHENNAI – 600032
TEL: 044 46150011
WEB:www.veritasfin.in

November 18, 2021

To

BSE Limited 1st Floor, New Trade Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Kind attention: Listing Compliance Department	Catalyst Trusteeship Limited (“Debenture Trustee”) Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400098 Kind attention: Compliance Department
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Sub: Prior Intimation under Regulation 50 & 51 of SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015 on exercise of call option for the listed Debentures

Ref: Information Memorandum for issue of Debentures on a private placement basis dated January 22, 2021 and Debenture Trust Deed (DTD) dated January 27, 2021 in respect of issuance of Non-Convertible Debentures (NCDs) bearing ISIN INE448U07174 Scrip Code: 960434

Dear Sir / Madam,

With reference to the above, we would like to inform that pursuant to the terms of Issue of privately placed debentures issued, Veritas Finance Private Limited the Company has the option to exercise call option with a notice period of 60 days prior to the call option date January 27, 2022. We hereby inform you that we will exercise the call option on January 27, 2022 (Thursday) and redeem the NCDs fully at face value by repaying the entire amount dues (both principal and interest) to the NCD holders. The record date will be fixed 15 days prior to the call option date (i.e. January 11, 2022). The record date will be intimated separately in due course 15 days prior to the call option date.

ISIN	Security Description	Listed on	Purpose
INE448U07174	Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures	January 28, 2021	Redemption of the debentures by payment of principal and quarterly interest on January 27, 2022 pursuant to the exercise of a call option by the Company.

We request you to take on record of the same.

Yours Sincerely,

For Veritas Finance Private Limited

N. A. Madhavi
Company Secretary & Compliance Officer