

April 21, 2022

Assistant General Manager  
Bombay Stock Exchange  
1st Floor, New Trade Ring, Rotunda Building,  
Phlroze Jeejeebhoy Towers, Dalal Street  
Mumbai - 400 001

**Subject: Prior Intimation of date of the Board Meeting for fund raise by way of issue of non-convertible debentures on private placement basis.**

Dear Sir/ Madam,


Pursuant to Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate that a meeting of the Board of Directors of Veritas Finance Private Limited is scheduled to be held on Thursday, April 28, 2022, at the Registered office of the company located at SKCL, Central Square 1, South Wing, 1<sup>st</sup> Floor, Unit # C28-C35, Cipet Road, Thiru Vi Ka Industrial Estate, Guindy, Chennai – 600032, inter-alia:

- (a) to consider and approve the fund raising by way of issue of redeemable and non-convertible debentures aggregating up to Rs. 1600,00,00,000/- (Rupees One Thousand Six Hundred Crores only) in one or more series/tranches on private placement basis.
- (b) to consider and approve the financial statements for the FY 2021-22.

We request you to kindly take the same on record.

Thanking you.

For **Veritas Finance Private Limited**



**V. Aruna**  
**Company Secretary & Compliance officer**  
**M.No. A60078**