

July 28th 2023

To,
The Manager
Debt Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Dear Sir/Madam,

Sub: Intimation under Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Scrip Code: 973867, 974008

In terms of the provisions of regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR Regulations**"), we hereby inform you that, the Board in its meeting held on July 27, 2023, has approved the transfer of 8,19,716 Equity Shares from certain employees of the Company to Multiples Private Equity Fund III, one of the existing major investors of the Company.

In context of the above, the following is the revised shareholding of the investor, Multiples Private Equity Fund III, on a fully diluted basis:

Name of the Investor	Number of shares		% of shareholding on shares (on a fully diluted basis)	
	Pre- transfer of shares	Post-transfer of shares	Pre- transfer of shares	Post-transfer of shares
Multiples Private Equity Fund III	94,76,188	1,02,95,904	7.05%	7.66%

We request you to kindly take note of the same.

Thanking you,
Yours truly,
For Veritas Finance Private Limited,

V. Aruna
Company Secretary & Compliance Officer
M. No.: A60078

Veritas Finance Private Limited

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.
Tel: 044 46150011; web: www.veritasfin.in; email: corporate@veritasfin.in
CIN: U65923TN2015PTC100328