

August 22, 2022

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai-400001

Sub: Certificate under regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Reference: INE448U07083 Scrip Code: 958946

Dear Sir,

In terms of the provisions of regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") read with operation circular with reference: SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103, dated July 29, 2022, we hereby certify that, we have exercised the call option on August 22, 2022 (Monday) and redeemed the NCDs fully at face value by repaying the entire amount dues (both principal and interest) to the NCD holders for the above referred ISIN on August 22, 2022, for our Non-Convertible debentures.

Please find below the details of the same:

- a. **Whether interest payment/ redemption payment made (yes/ no):** Yes, Interest and Redemption payment duly made.
- b. **Details of interest payments:**

Sl. No.	Particulars	Details
1.	ISIN	INE448U07083
2.	Issue size	Rs. 8600 Lakhs
3.	Interest Amount to be paid on due date	Rs. 1059.27 Lakhs
4.	Frequency - quarterly/ monthly	Annually
5.	Change in frequency of payment (if any)	NIL
6.	Details of such change	NA
7.	Interest payment record date	05/08/2022
8.	Due date for interest payment (DD/MM/YYYY)	22/08/2022
9.	Actual date for interest payment (DD/MM/YYYY)	22/08/2022
10.	Amount of interest paid	Rs. 1059.27 Lakhs
11.	Date of last interest payment	20/08/2021
12.	Reason for non-payment/ delay in payment	NA

Veritas Finance Private Limited

SKCL Central Square 1, South Wing, 1st Floor,
Unit # C28-C35, CIPET Road, Thiru-Vi-Ka Industrial Estate,
Guindy, Chennai - 600 032. CIN : U65923TN2015PTC100328



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c. Details of redemption payments:

Sl. No.	Particulars	Details
1.	ISIN	INE448U07083
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4.	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	NA
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	22/08/2022
8.	Quantity redeemed (no. of NCDs)	860
9.	Due date for redemption/ maturity	20/08/2025
10.	Actual date for redemption (DD/MM/YYYY)	22/08/2022
11.	Amount redeemed	Rs. 8600 Lakhs
12.	Outstanding amount (Rs.)	NIL
13.	Date of last Interest payment	20/08/2021

Thanking You,

For Veritas Finance Private Limited,

V.A.D



V. Aruna
Company Secretary and Compliance Officer
M. No. A60078