

April 27, 2023

BSE Limited
Listing Department
1st Floor, New Trade Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001

Dear Sir/Madam,

Sub: : Disclosure under Regulation 51(2) of SEBI LODR, 2015 - Outcome of Board of Directors meeting held on April 27, 2023

The Board of Directors at their meeting held on April 27, 2023, inter alia, amongst other matters, considered and approved:

- (a) the audited quarterly and annual financial results of the Company for the quarter and financial year ended March 31, 2023.
- (b) fund raising by issue of redeemable and non-convertible debentures aggregating up to Rs. 600,00,00,000/- (Rupees Six Hundred Crores only) in one or more series/tranches on private placement basis.

Further, pursuant to regulation 52(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements Regulation, 2015, as amended from time to time, we hereby declare and confirm that the Statutory Auditors of the Company, M/s. Sundaram and Srinivasan, Chartered Accountants (Firm Registration Number: 004207S), have issued an Audit Report with an unmodified opinion on the Audited Financial Results of the Company for the quarter and financial year ended March 31, 2023.

The Board meeting concluded at 5:40 P.M.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Veritas Finance Private Limited,

V. Aruna
Company Secretary & Compliance officer
M. No.: A60078

Veritas Finance Private Limited

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