

06th July 2023

To,
 The Manager
 Debt Listing Department,
 BSE Limited,
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai - 400001

Sub: Intimation under Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Scrip Code: 973867, 974008

Dear Sir/ Madam,

In terms of the provisions of regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR Regulations**"), we hereby inform you that, the Board vide circular resolution dated July 05, 2023, has approved the allotment of 1,09,26,241 equity shares by way of a preferential allotment on a private-placement basis, in the manner set out below:

S. No.	Name of the Allottee	Nature of shares	Number of shares
1.	Venus Investments Private Limited	Fully paid-up equity shares	32,94,689
2.	Multiples Private Equity Fund III	Fully paid-up equity shares	35,71,855
3.	Mallika Srinivasan	Fully paid-up equity shares	3,40,589
4.	Avendus Future Leaders Fund II	Fully paid-up equity shares	10,29,590
5.	Key Persons of the Company ¹	Partly paid-up equity shares	26,89,518
		Total	1,09,26,241

Consequent to the above, the capital structure of the Company stands revised, as set out below:

Authorized Share Capital			Paid Up Share Capital			
			Prior to the Issue		Post the Issue	
	No.	Amt. (Rs.)	No.	Amt. (Rs.)	No.	Amt. (Rs.)
Equity Shares	13,69,80,000	136,98,00,000	6,11,73,719	49,20,48,494	7,20,99,960	57,71,05,242
CCPS	5,80,58,816	65,02,00,000	5,80,58,249	65,01,91,495	5,80,58,249	65,01,91,495
Total	19,50,38,816	202,00,00,000	11,92,31,968	114,22,39,989	13,01,58,209	122,72,96,737

¹ As defined in the Amended and Restated Shareholders' Agreement dated June 21, 2023.

Further, the Board vide circular resolution dated July 05, 2023, has approved the transfer of equity shares and Series B compulsorily convertible preference shares, as applicable, in the manner set out below: -

S. No.	Name of the transferor	Number of shares transferred	Nature of shares transferred	Name of the transferee
1.	British International Investment Plc.	70,01,215	Series B Compulsorily Convertible Preference Shares	Venus Investments Private Limited
2.	Existing individual and employee shareholders	47,46,836	Equity Shares	Multiples Private Equity Fund III
3.	Lok Capital Growth Fund	11,57,497	Series B Compulsorily Convertible Preference Shares	Multiples Private Equity Fund III
4.	Existing individual and employee shareholders	2,27,000	Equity Shares	Mallika Srinivasan
5.	Caspian Impact Investment Advisers Private Limited	4,62,002	Equity Shares	Mallika Srinivasan
6.	Lok Capital Growth Fund	20,59,181	Series B Compulsorily Convertible Preference Shares	Avendus Future Leaders Fund II

Kindly take the same on your record.

Thanking You,

For Veritas Finance Private Limited,

V. Aruna
Company Secretary & Compliance Officer
M. No.: A60078