

January 12, 2023

To:

BSE Limited 1st Floor, New Trade Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	Catalyst Trusteeship Limited ("Debenture Trustee") Windsor, 6th Floor, Office No. 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai - 400098
Kind attention: Listing Compliance Department	Kind attention: Compliance Department

Sub: Intimation and Submission of report under Regulation 15 of SEBI (Issue and Listing of Non-convertible securities) Regulations, 2021 on exercise of call option for the listed Non-convertible Debentures (NCDs)

Ref: Information Memorandum for issue of Debentures on a private placement basis dated July 09, 2021 ("Information Memorandum") and Debenture Trust Deed (DTD) dated July 09, 2021, in respect of issuance of Non-Convertible Debentures bearing ISIN: INE448U07182 Scrip Code: 973312

Dear Sir / Madam,

With reference to the above, we had earlier intimated to the stock exchange vide letters dated November 07, 2022, and November 24, 2022. We would like to inform that pursuant to the terms of issue of privately placed debentures issued, Veritas Finance Private Limited, the Company, has the option to exercise call option on January 12, 2023, (Thursday) and redeem the NCDs fully at face value by repaying the entire amount dues (both principal and interest).

We hereby inform you that we have duly exercised the call option on January 12, 2023, (Thursday) and redeemed the NCDs fully at face value by repaying the entire amount dues (both principal and interest) to the NCD holders. The following are the details of redemption:

ISIN	Security Description	Listed on	Face value	Coupon rate	Issue amount	Purpose
INE448U07182	Secured, Rated, Listed, Redeemable, Transferable, Non-convertible Debentures	July 14, 2021	Rs.10,00,000/- each	10.50% p.a.	Rs. 30 Crores	Redemption of the debentures by payment of principal and quarterly interest on January 12, 2023, (Thursday), pursuant to the exercise of a call option by the Company.

We request you to take on record of the same.

Yours Sincerely,
For Veritas Finance Private Limited,

V. Aruna
Company Secretary and Compliance Officer
M. No.: A60078