

February 05, 2026

To

BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001	The Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/Madam,

Sub.: Intimation to the stock exchange for allotment of non-convertible debentures on private placement basis.

We hereby intimate that Veritas Finance Limited (formerly known as Veritas Finance Private Limited) (“the Company”) has secured an approval from its Board of Directors to borrow funds by issue of redeemable, non- convertible debentures on private placement basis, in one or more series/tranches, based on limits up to Rs. 1650,00,00,000 /- (Rupees One Thousand Six Hundred and Fifty Crores only) at their meeting held on April 30, 2025.

In this regard, pursuant to Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Resources and Business Committee of the Board of Veritas Finance Limited has approved by way of a circular resolution as per Section 175 of the Companies Act, 2013, read with Rule 5 of Companies (Meeting of the Board and its Powers) Rules, 2016, and such other applicable regulations, on February 05, 2026, for fund raise by way of allotment of Series 21 secured, rated, redeemable, listed, non-convertible debentures aggregating to Rs. 200,00,00,000/- (Rupees Two Hundred Crores only).

Kindly take the same on record.

Thanking you,

**For Veritas Finance Limited
(Formerly Known as Veritas Finance Private Limited)**

V. Aruna
Company Secretary & Compliance Officer
M. No. A60078

Veritas Finance Limited

(formerly known as Veritas Finance Private Limited)

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.

Tel: 044 46150011; web: www.veritasfin.in; email: corporate@veritasfin.in

CIN: U65923TN2015PLC100328