

March 24, 2026

To,

The BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001	The National Stock Exchange of India Ltd. Listing Department Exchange Plaza, Bandra - Kurla Complex, Bandra (East), Mumbai – 400 051
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Sub.: Intimation of Extraordinary General Meeting dated April 15, 2026

Dear Sir/Madam,

Pursuant to regulation 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Extraordinary General Meeting of the members of Veritas Finance Limited will be held on Wednesday, April 15, 2026, at 11:00 A.M. to consider and approve the proposal of fund raising by issuance of Non-Convertible Debt Securities aggregating up to Rs. 2000,00,00,000 /- (Rupees Two Thousand Crores only), through Private Placement or preferential allotment or by any other means as may be applicable, in one or more tranches and/ or series from time to time, issuance of commercial papers aggregating up to Rs. 100,00,00,000/- (Rupees One Hundred Crores only) and through transaction(s) of Securitization/Selling/Transfer/Direct Assignment of its receivables/book debts of maximum value not exceeding 1800,00,00,000/- (Rupees One Thousand Eight Hundred Crores only), or such other limits as may be interchanged by the Board of Directors within the approved overall borrowing powers from time to time amongst other items.

The Extraordinary General Meeting notice can be accessed at the Company's website: <https://www.veritasfin.in/>

The notice calling the Extraordinary General Meeting has been dispatched today i.e., March 24, 2026, to the Shareholders and Debenture Trustees and this intimation is made as required under Regulation 50(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015.

Request you to kindly take the same on record.

Thanking you,

**For Veritas Finance Limited,
(Formerly Known as Veritas Finance Private Limited)**

V. Aruna
Company Secretary and Compliance officer
M. No. A60078

Veritas Finance Limited

(formerly known as Veritas Finance Private Limited)

SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35,
CIPET Road, Thiru Vi ka Industrial Estate, Guindy, Chennai 600032.

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CIN: U65923TN2015PLC100328