

February 20, 2026

To,
 The Listing Department
 BSE Limited
 Phiroze Jeejeebhoy Towers, Dalal Street,
 Mumbai - 400001

Sub: Certificate under regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Reference: ISIN: INE448U07299 and Scrip Code: 976435
ISIN: INE448U07281 and Scrip Code: 976436

Dear Sir/Madam,

In terms of the provisions of regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") read with operational circular with reference: SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103, dated July 29, 2022, we hereby certify that, our Company has timely serviced the interest payment for the non-convertible debentures bearing the above referred ISINs on February 20, 2026.

Please find below the details of the same:

a. Whether Interest payment/~~redemption payment~~ made (yes/ no): Yes, Interest payment duly made.

b. Details of interest payments:

| Sl. No. | Particulars | Details | Details |
|---------|---|----------------------|----------------------|
| 1. | ISIN | INE448U07299 | INE448U07281 |
| 2. | Issue size | Rs. 50,00,00,000/- | Rs. 50,00,00,000/- |
| 3. | Interest Amount to be paid on due date | Rs. 1,22,87,671.23/- | Rs. 1,21,61,643.84/- |
| 4. | Frequency - quarterly/ monthly | Quarterly | Quarterly |
| 5. | Change in frequency of payment (if any) | NIL | NIL |
| 6. | Details of such change | NA | NA |
| 7. | Interest payment record date | 05/02/2026 | 05/02/2026 |
| 8. | Due date for interest payment (DD/MM/YYYY) | 21/02/2026 | 21/02/2026 |
| 9. | Actual date for interest payment (DD/MM/YYYY) | 20/02/2026 | 20/02/2026 |
| 10. | Amount of interest paid (Gross) | Rs. 1,22,87,672.00/- | Rs. 1,21,61,644.00/- |
| 11. | Date of last interest payment | 20/11/2025 | 20/11/2025 |
| 12. | Reason for non-payment/ delay in payment | NA | NA |

c. Details of redemption payments:

| Sl. No. | Particulars | Details |
|---------|---|---------|
| 1. | ISIN | NA |
| 2. | Type of redemption (full/ partial) | NA |
| 3. | If partial redemption, then | NA |
| | a. By face value redemption | NA |
| | b. By quantity redemption | NA |
| 4. | If redemption is based on quantity, specify, whether on: | NA |
| | a. Lot basis | NA |
| | b. Pro-rata basis | NA |
| 5. | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | NA |
| 6. | Redemption date due to put option (if any) | NA |
| 7. | Redemption date due to call option (if any) | NA |
| 8. | Quantity redeemed (no. of NCDs) | NA |
| 9. | Due date for redemption/ maturity | NA |
| 10. | Actual date for redemption (DD/MM/YYYY) | NA |
| 11. | Amount redeemed | NA |
| 12. | Outstanding amount (Rs.) | NA |
| 13. | Date of last Interest payment | NA |

Thanking You,

For Veritas Finance Limited
 (Formerly known as Veritas Finance Private Limited)

V. Aruna
 Company Secretary and Compliance Officer
 M. No. A60078